



ACN: 127 411 796

23 August 2017

CLEANSING NOTICE

Cobalt **One Limited (ASX: CO1)** (the “Company” or “Cobalt One”) issued 5,600,000 fully paid ordinary shares following the exercise of options and issued an appendix 3B on 22 August 2017.

With reference to these shares issued, in accordance with section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), the Company gives notice under paragraph 708A(5)(e) that:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - a. The Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company;
 - b. The Company has complied with section 674 of the Corporations Act; and
 - c. There is no information which is “excluded information” within the meaning of sections 708A(7) and (8) of the Corporations Act.

For and on behalf of the Board

Michael Naylor

Company Secretary