



MARKET RELEASE

25 August 2017

Magnetic Resources NL

TRADING HALT

The securities of Magnetic Resources NL (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 29 August 2017 or when the announcement is released to the market.

Security Code: MAU

Dawn James

Adviser, Listings Compliance (Perth)



magnetic resources^{NL}

25 August 2017

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TRADING HALT REQUEST

Magnetic Resources NL (the "Company") hereby requests a trading halt in its securities and provides the following information in accordance with Listing Rule 17.1.

The request for the trading halt is in relation to a proposed capital raising.

The trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of trading on Tuesday 29 August 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Regards

Ben Donovan
Company Secretary