



MARKET RELEASE

28 August 2017

De Grey Mining Limited

TRADING HALT

The securities of De Grey Mining Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 30 August 2017 or when the announcement is released to the market.

Security Code: DEG

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)



28 August 2017

ASX ANNOUNCEMENT

Ms Elizabeth Harris
ASX Compliance Pty Limited
Level 40, Central Park
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TRADING HALT

De Grey Mining Limited (ASX: DEG, "De Grey" "Company") seeks a trading halt to the quotation of its securities for the period up to the commencement of trading on Wednesday 30 August 2017, or the earlier release of an announcement to ASX in relation to a capital raising.

The Company expects to be in a position to make an announcement before commencement of trading on Wednesday 30 August 2017 and is not aware of any reason why a trading halt should not be granted.

Yours faithfully,

A handwritten signature in black ink, appearing to be the name "Craig Nelmes", written in a cursive style.

Craig Nelmes
Company Secretary