



MARKET RELEASE

28 August 2017

Empire Oil & Gas NL

TRADING HALT

The securities of Empire Oil & Gas NL (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 30 August 2017 or when the announcement is released to the market.

Security Code: EGO

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)



ABN 55 063 613 730
Ground Floor
229 Stirling Highway
CLAREMONT 6010
WESTERN AUSTRALIA
Telephone: + 61 8 9286 4600
Facsimile: + 61 8 9284 6588
Email: admin@empireoil.com.au
Web: www.empireoil.com.au

28 August 2017

Ben Secrett
Listings Advisor, ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

ben.secrett@asx.com.au
tradinghaltsperth@asx.com.au

Dear Ben,

Empire Oil & Gas NL (ASX: EGO) – request for trading halt

Empire Oil & Gas NL (ASX:EGO) (**Empire**) requests that ASX Limited grant an immediate trading halt for the Company's shares pending a material announcement to the market by Empire in relation to its Red Gully-1 well.

In accordance with Listing Rule 17.1, Empire provides the following information:

- (a) Empire requests the trading halt continue until the earlier of an announcement being made by Empire regarding its Red Gully-1 well or the commencement of normal trading on Wednesday, 30 August 2017;
- (b) Empire is not aware of any reason why the trading halt should not be granted; and
- (c) Empire is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,
For Empire Oil & Gas NL

Rachel Rees
Chief Financial Officer & Company Secretary