

MARKET RELEASE

28 August 2017

METALLUM LIMITED

TRADING HALT

The securities of Metallum Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 30 August 2017 or when the announcement is released to the market.

Security Code: MNE

Jeremy Newman

Senior Adviser, Listings Compliance (Perth)



28 August 2017

Elizabeth Harris Australian Securities Exchange 152-158 St Georges Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Elizabeth

TRADING HALT: METALLUM LIMITED

The Company herewith requests a trading halt of its securities pre market open today, 28 August 2017, pending the release of an announcement regarding a material acquisition. The trading halt will continue until the earlier of the release of the relevant announcement or commencement of normal trading on Wednesday 30 August 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Shannon Coates

Company Secretary

Jamon Coutso