

MARKET RELEASE

28 August 2017

NMG Corporation Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of NMG Corporation Limited (the "Company") will be suspended from quotation from the commencement of trading today, Monday 28 August 2017 in accordance with Listing Rule 17.3, as ASX has determined that the Company does not have sufficient operations to warrant the continued quotation of its securities in accordance with Listing Rule 12.1. The suspension will continue until the Company is able to demonstrate either compliance with Chapter 12 of the Listing Rules, or it re-complies with Chapters 1 and 2 of the Listing Rules.

Security Code: NMG

Dawn James

Adviser, Listings Compliance (Perth)