

Notice reference number: 0895.17.08

Notice date: 29/08/2017

What's this about?

Effective date: 29/08/2017

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| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24 | <input type="checkbox"/> ASX TECH |
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| <input checked="" type="checkbox"/> Trading | <input type="checkbox"/> Clearing | <input type="checkbox"/> Settlement | <input type="checkbox"/> ALC | <input type="checkbox"/> ASX NET |
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| <input type="checkbox"/> Operations | <input type="checkbox"/> Technology | <input type="checkbox"/> Market Data | <input checked="" type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |
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Title

Calima Energy Limited (formerly Azonto Petroleum Limited) – Reinstatement to Official Quotation

Description

The securities of Calima Energy Limited (“Company”) were suspended from Official Quotation on 21 July 2017.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Thursday, 31 August 2017 following the Company’s re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

<u>Quoted securities:</u>	438,597,822 fully paid ordinary shares.
<u>ASX Code:</u>	CE1
<u>Time:</u>	10:02:15 am +/- 15 secs AEST (08:02:15 am +/- 15 secs AWST) on Thursday, 31 August 2017.
<u>ASX Trade Abbreviation:</u>	CALIMA
<u>ISIN:</u>	AU000000CE10
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	TBC
<u>Registered Office:</u>	Suite 5, 531 Hay Street SUBIACO WA 6008
<u>Principal Place of Business:</u>	Suite 5, 531 Hay Street SUBIACO WA 6008 Tel: +61 8 6500 3270 Email: info@calimaenergy.com Website: www.calimaenergy.com
<u>Company Secretary:</u>	Mr James Bahen
<u>Share Registry:</u>	Computershare Investor Services Pty Limited Level 11, 172 St Georges Terrace PERTH WA 6000 Tel: +61 1300 557 010 / +61 8 9323 2000 Fax: +61 8 9323 2033 Website: www.computershare.com.au

<u>Balance Date:</u>	31 December.
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Western Australia, Australia.
<u>Dividend Policy:</u>	See section 6.14 on page 33 of the Company's prospectus dated 30 June 2017.
<u>Activities:</u>	The Company's business is oil & gas exploration.
<u>Restricted Securities</u>	<p>51,842,834 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 31 August 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>20,029,226 performance shares, classified by ASX as restricted securities to be held in escrow until 31 August 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>19,450,000 performance rights expiring 31 December 2020, classified by ASX as restricted securities to be held in escrow until 31 August 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>10,000,000 management options exercisable at \$0.09 on or before five years from date of issue, classified by ASX as restricted securities to be held in escrow until 31 August 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>10,000,000 management options exercisable at \$0.12 on or before five years from date of issue, classified by ASX as restricted securities to be held in escrow until 31 August 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>10,000,000 firm commitment options exercisable at \$0.045 on or before three years from date of issue, classified by ASX as restricted securities to be held in escrow until 31 August 2019, being a period of 24 months from the date of reinstatement to official quotation.</p>
<u>Unquoted Securities:</u>	46,773,163 performance rights expiring 18 December 2017.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 30 June 2017 and supplementary prospectus dated 28 July 2017, or contact the Company on +61 8 6500 3270 or info@calimaenergy.com.

Need more information?

For further information, please contact the Company on +61 8 6500 3270 or info@calimaenergy.com.

Issued by
Ben Secrett

Contact Details
+61 8 9224 0000

Disclaimer