



MARKET RELEASE

30 August 2017

Berkeley Energia Limited

TRADING HALT

The securities of Berkeley Energia Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 1 September 2017 or when the announcement is released to the market.

Security Code: BKY

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)

30 August 2017

Ms. Sandra Wutete
Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Sandra

Request for Trading Halt

Berkeley Energia Limited (ASX:BKY) requests an immediate voluntary trading halt to the Company's securities, pending an announcement regarding the introduction of a Strategic Partner.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Friday 1 September 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

[signed electronically without signature]

Dylan Browne
Company Secretary