

30 August 2017

Ms Dawn James
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
52-158 St Georges Terrace
PERTH WA 6000

By email: Dawn.James@asx.com.au
tradinghaltsperth@asx.com.au

Dear Ms James

TRADING HALT – KINGSTON RESOURCES LIMITED

In accordance with Listing Rule 17.1, the Company requests an immediate halt on trading in its securities (KSN) pending the release of an announcement to the market regarding a merger.

The trading halt is requested until the earlier of the release of the announcement, or prior to commencement of trading on 1 September 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Rozanna Lee
Company Secretary