

Mr. Mauro Piccini
Listings Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St George's Terrace
Perth WA 6000
Tel 9224 0000

30 August 2017

By Email: tradinghaltspert@asx.com.au

Dear Mauro,

REQUEST FOR TRADING HALT

Peak Resources Limited (ASX: PEK), (the “**Company**”) wishes to request a trading halt pending the release of an update related to the funding referred to in its ASX release of the 7th August 2017 titled “Strategic relationship with ERP and associated funding”. The trading halt is requested until the earlier of pre market open Friday 1st September 2017 or the release of an announcement providing an update on the matter.

The Company is not aware of any reason why the trading halt request should not be granted, and the Company is not aware of any further information necessary to inform the market about the trading halt.

Yours sincerely,

Graeme Scott

Chief Financial Officer & Company Secretary
Peak Resources Limited