



ACN: 127 411 796

30 August 2017

Extension of Time to Hold Annual General Meeting Granted by ASIC

Cobalt One Limited (ASX: CO1) (**Cobalt One** or **the Company**) has sought, and received, from the Australian Securities and Investments Commission (**ASIC**) an extension of the period of time in which the Company must hold its annual general meeting (**AGM**) for the financial year ended 30 June 2017.

Pursuant to the relief granted by ASIC, the latest date on which the Company may hold its AGM has been extended from 30 November 2017 to 31 January 2018, and if the Company intends to hold its AGM before 31 January 2018, it should do so before 18 December 2017 or after 7 January 2018.

The extension of time was sought to enable the AGM to be held once the outcome of the scheme of arrangement under which First Cobalt Corp. (TSXV: FCC) proposes to acquire all of the shares in the Company (**Scheme**) is known.

If the Scheme is implemented based on its currently anticipated timetable, the Company does not propose to hold an AGM as shareholders will no longer be a Cobalt One shareholder and the Company will no longer be required under the Corporations Act to hold an AGM.

For further information, please contact:

Michael Naylor

Company Secretary