



MARKET RELEASE

30 August 2017

Calima Energy Limited (previously Azonto Petroleum Limited)

PRE-REINSTATEMENT DISCLOSURE

Calima Energy Limited ("Company") will be reinstated to Official Quotation from the commencement of trading on Thursday, 31 August 2017, following the Company's re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

The following information is released as pre-reinstatement disclosure.

1. Distribution Schedule and Top 20 Holders
2. The Company's Appendix 1A Listing Application and Agreement
3. The Company's Information Form and Checklist, including Annexure II (Oil & Gas Entities)
4. The Company's Prospectus dated 30 June 2017
5. The Company's Supplementary Prospectus dated 28 July 2017
6. The Company's Constitution
7. Audited Accounts of Calima Energy Ltd (acquired entity) for the Financial Years Ended 31 December 2014, 2015 and 2016
8. Updated Statement of Commitments
9. Updated Pro-Forma Statement of Financial Position
10. The Company's Performance Rights Plan
11. The Company's Corporate Governance Statement
12. The Company's Securities Trading Policy
13. The Company's Statement of Restricted Securities
14. The Company's Statement of Confirmations

Security Code: CE1

Ben Secrett

Senior Adviser, ASX Listings Compliance (Perth)