



Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000



ASX Code: CE1
(with effect from re-listing)

29 August 2017

Unaudited Pro Forma Consolidated Statement of Financial Position

	Azonto Audited as at 31-Dec-16 A\$	Calima Adjusted as at 31-Dec-16 A\$	Subsequent events A\$	Pro Forma Adjustments A\$	Pro Forma after Offer A\$
CURRENT ASSETS					
Cash and cash equivalents	6,416,195	2	400,015	1,816,000	8,632,212
Trade and other receivables	13,365	-	-	-	13,365
Other assets	63,948	-	-	-	63,948
TOTAL CURRENT ASSETS	6,493,508	2	400,015	-	8,709,525
NON CURRENT ASSETS					
Available for sale investment	-	-	1,240,334	209,559	1,449,893
Other receivables	-	2	-	-	2
TOTAL NON CURRENT ASSETS	-	4	1,240,334	209,559	1,449,895
TOTAL ASSETS	6,493,508	4	1,640,349	2,025,559	10,159,420
CURRENT LIABILITIES					
Trade and other payables	108,958	167,003	1,240,334	(1,240,334)	275,961
Borrowings	-	-	400,015	(400,015)	-
TOTAL CURRENT LIABILITIES	108,958	167,003	1,640,349	(1,640,349)	275,961
TOTAL LIABILITIES	108,958	167,003	1,640,349	(1,640,349)	275,961
NET ASSETS	6,384,550	(166,999)	-	3,665,908	9,883,459
EQUITY					
Issued capital	232,807,830	3	45,00	4,023,181	236,876,014
Performance shares	9,994,250	-	-	-	9,994,250
Reserves	12,761,823	(23,741)	-	323,741	13,061,823
Accumulated losses	(249,179,353)	(143,261)	(45,00)	(681,014)	(250,048,628)
TOTAL EQUITY	6,384,550	(166,999)	-	3,665,908	9,883,459

For further information visit www.calimaenergy.com or contact:

Calima Energy Limited

Alan Stein

Managing Director

E: astein@calimaenergy.com

T: +61 8 6500 3270

Jonathan Taylor

Technical Director

E: jtaylor@calimaenergy.com

T: +44 77391 77805

Glenn Whiddon

Chairman

E: glenn@lagral.com

T: +61 0 410 612 920