



Market Announcements Platform  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**CALIMA**  
ENERGY

ASX Code: CE1  
(with effect from re-listing)

**29 August 2017**

## Completion of Proposed Transaction

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Calima Energy Limited (the **Company**) wishes to advise that the following have occurred:

- the conditions of the Public Offer have been satisfied, each of the Offers under the Company's Prospectus dated 30 June 2017 (**Prospectus**) is now closed, and all of the securities offered under the Prospectus have been issued and allotted;
- each of the conditions precedent to the Calima Acquisition Agreement has been satisfied (without waiver) and completion of Company's acquisition of Calima has occurred; and
- the sole condition precedent to the Farm-in Agreement (being re-compliance with Chapters and 1 and 2 of the ASX Listing Rules) is now satisfied and completion under the Farm-in Agreement has occurred.

The Company advises that:

- there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the Prospectus; and
- the Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

For further information visit [www.calimaenergy.com](http://www.calimaenergy.com) or contact:

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