

Aus Asia Minerals Limited (Administrators Appointed) (‘the Company’) ACN 121 969 819 ASX Code: AQJ

29 August 2017

Appointment of Administrators

I advise that Renee O’Driscoll and I were appointed Joint and Several Administrators of the Company on 28 August 2017 by The Gorilla Pit Pty Ltd, an entity with security over the whole or substantially the whole of the Company’s assets, pursuant to section 436C of the *Corporations Act 2001*.

Current Status of the Company

We have now assumed control of the Company’s assets and operations and will work with the board during the administration period to maximise the outcome for all stakeholders of the Company.

ASIC have published insolvency information sheets which provide information in relation to external administrations. Shareholders may obtain copies of these information sheets through the below link.

<http://www.asic.gov.au/regulatory-resources/insolvency/insolvency-information-sheets/>

Transfer of shares whilst AQJ is in administration

As shareholders are aware, listed securities in AQJ were already suspended from trading before our appointment as Joint and Several Administrators of the Company. Whilst AQJ is in administration the shares will remain suspended. Shareholders are also unable to transfer their shares during this time.

Updates on the progress of the administration

The Administrators will provide updates throughout the administration by way of announcements to the ASX and we ask that shareholders refrain from contacting the Administrators’ office at this time.

DANIEL BREDEKAMP
Joint and Several Deed Administrator

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