



MARKET RELEASE

31 August 2017

Orinoco Gold Limited

TRADING HALT

The securities of Orinoco Gold Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 4 September 2017 or when the announcement is released to the market.

Security Code: OGX

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)

31 August 2017

Wade Baggott
Australian Stock Exchange
Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au; wade.baggott@asx.com.au

Dear Wade,

REQUEST FOR TRADING HALT

Orinoco Gold Limited (ASX:OGX) requests that a trading halt be placed on the Company's securities effective immediately pending the release of an announcement by the Company regarding a capital raising.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade Monday, 4 September 2017.

The Company is not aware of any reason why a trading halt should not be granted.

The Company anticipates being able to make an announcement prior to the commencement of trading on 4 September 2017.

Yours sincerely,

For and on behalf of Orinoco Gold Limited

JOEL IVES
COMPANY SECRETARY

