



In This Issue

• NOTE FROM THE CEO

News

 Alexium announces additional avenues of Investor communications via Investor Webcasts series.

Highlights

- Alexium successfully hosts first Investor Webcast
- Alexium releases FY2017 Annual Report
- Alexium CEO and CFO prepare for Investor Roadshow in Melbourne, Australia next month

DISCLAIMER: This document is not for distribution in the US and alone or with collateral documents does not constitute an offer or an invitation to participate in the issue of securities of Alexium. Any statements, opinions, projections, forecasts or other material contained in this document do not constitute any commitments, representations or warranties by Alexium or its associated entities, directors, agents and employees.

Except as required by law and only to the extent so required, directors, agents and employees of Alexium shall in no way be liable to any person or body for any loss, claim, demand, damages, costs or expenses of whatsoever nature arising in any way out of, or in connection with, the information contained in this document. Further, should any of the information contained herein change, Alexium does not have any obligation to inform recipients of this document. This document includes certain statements, opinions, projections, forecasts and other material, which reflect various assumptions. The assumptions may or may not prove to be correct. In particular, there is a risk that the timing, scale and delivery of some of the outcomes referred to in this document will not eventuate.

Yesterday we capped off an exciting 2017 fiscal year with the release of our Preliminary Yearly Report, and we are now two months into a strong first quarter of fiscal year 2018. Because of the timing of the recent 4E, this will be a very brief newsletter highlighting just a couple of key upcoming points.

Upcoming Roadshows

The next two weeks will be busy on an investor relations front. Next week, Alexium CFO, Aaron Krech, and I will be in Australia to continue to promote Alexium to Australian institutional investors and discuss the results detailed in the yearly report. In the following week, I will also be traveling to Boston and NYC detailing the successful 2017FY by the company to American institutional investors.



Next Webcast

Due to a successful first webcast and the benefit it brought to the shareholders, I am pleased to announce the date of our second webcast which will be held Tuesday, September 19th at 8:30 am Sydney Time. This webcast will feature improved audio and a more polished feel. This time, we will start accepting questions via the website starting now, so we can give more concise, clearer answers with the goal of hopefully getting to more of your questions.

Military Progress

The first topic we will devote some time to at the beginning of the webcast is giving a more detailed update on our military progress. Our efforts in military are extremely important to Alexium, and we have made such tremendous progress, I feel the few minutes we were able to devote to it on the first webcast were insufficient. With recent increases in world tensions, increasing attention will be paid to improving funding and capability of our men and women in uniform, and Alexium is poised to be a key part of that.



Corporate Headquarters

Alexium International Group Ltd. Level 11, 125 St. George Terrace Perth, WA 6000 Australia

Fax: +61 (08) 6314 1623

ABN: 91 064 820 408

Operating Headquarters

Alexium Inc. 350 W. Phillips Road Greer, SC 29650

ASX: AJX

Phone: +1 (864) 254-9923 Fax: +1 (864 752 6465