

Option Exercised as Exploration at Kroussou Continues

Infill Soil Sampling and Ground Geophysics
Planning Continuing

ASX ANNOUNCEMENT 1 September 2017 ASX: TKM ARBN: 124 462 826

Board of Directors

Mr Greg Bittar
Non-Executive Chairmar

Mr Bradley Drabsch

Managing Director

Ms Sonja Neame
Non-Executive Director

Mr Michael Bowen
Non-Executive Director

Issued Capital

Shares – 232.0 M Options – 55.5M Share Price – A\$0.031 Market Cap. – A\$7.19N

Registered Office – Australia

Suite 5/56 Kings Park Ro WEST PERTH WA 6005

Registered Office – Bermuda

Trinity Hall
43 Cedar Avenue
HAMILTON HM1.

Postal Address

P.O. Box 1796

WEST PERTH WA 6872

T +61 8 6555 1879

E info@trekmetals.com.au

W trekmetals.com.au

HIGHLIGHTS

- TKM has now exercised its option to earn-in to the Kroussou Project in Joint Venture with Battery Minerals Limited (ASX:BAT)
- Exploration is continuing with infill soil sampling and planning for the upcoming ground based geophysical programme ongoing
- Initial 30% of the Kroussou Project expected to be earnt in 2017 Q4

Trek Metals Limited (ASX:TKM) is pleased to announce that it has now exercised the option to enter into the Kroussou Project in Joint Venture with Battry Minerals Limited via the payment of the remaining option fee.

Trek Managing Director Bradley Drabsch said "The Kroussou Project continues to deliver the results that we have expected and hoped for. New targets are emerging and the potential for near term success, especially at the Dikaki and nearby Niambokamba prospects is exciting. Having mineralisation at or near surface as we do at both locations, lends weight to the ongoing open-pit potential of the project."

Continuing Exploration

The soil anomalies are currently being infilled to further define targets in preparation for the upcoming ground based geophysical programme. Geological mapping is also being undertaken to ensure the best possible targeting for future drilling is achieved.

It is anticipated that drill testing of priority targets will take place during late 2017.

COMPETENT PERSONS STATEMENT

The information in this report that relates to exploration results is based on information compiled by Mr Bradley Drabsch, Member of the Australian Institute of Geoscientists ("AIG") and Managing Director of Trek Metals Limited. Mr Drabsch has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity that is being undertaken to qualify as a competent person as defined in the JORC Code 2012. Mr Drabsch consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.