



## Notification of reorganisation of capital - return of capital (cash)

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### Announcement Summary

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**Entity name**

EZA CORPORATION LTD

**Applicable security for the return of capital**

EZA - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 1, 2017

**Return of Capital amount per security**

AUD 0.04500000

**Effective Date**

Tuesday October 3, 2017

**Record Date**

Wednesday October 4, 2017

**Payment Date**

Friday October 6, 2017

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

EZA CORPORATION LTD

**1.2 Registered Number Type**

ACN

**Registration Number**

151155734

**1.3 ASX issuer code**

EZA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Friday September 1, 2017

**1.6 ASX +Security Code**

EZA



## ASX +Security Description

ORDINARY FULLY PAID

### Part 2 - Return of capital type and approvals

**2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.

Yes

#### 2.1a Approvals

| Approval/Condition                      | Date for determination    | Is the date estimated or actual? | **Approval received/condition met? |
|-----------------------------------------|---------------------------|----------------------------------|------------------------------------|
| +Security holder approval               | Friday September 29, 2017 | Actual                           | No                                 |
| <b>Comments</b><br><input type="text"/> |                           |                                  |                                    |

**2.2 Is the return of capital a selective reduction of capital**

No

### Part 3 - Return of capital timetable and details

#### 3.1 +Record date

Wednesday October 4, 2017

**3.2 Does the +entity have quoted options on issue?**

No

#### 3.2a Last day for trading in pre-return of capital quoted options

**3.3 Effective date. Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Tuesday October 3, 2017

#### 3.4 +Record Date

Wednesday October 4, 2017

**3.4a If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.**



**3.5 \*Issue Date (Payment date).** If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis

Friday October 6, 2017

**3.5a** If the +entity has quoted options, trading in the options starts on a normal T+2 basis

**3.5b** If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

**3.6** Currency in which the return of capital is made ("primary currency")

AUD - Australian Dollar

**3.7** Return of capital amount per +security

AUD 0.04500000

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Part 4 - Other +entity-issued +securities affected by the return of capital

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**4.1** Will the return of capital affect the exercise price of any +entity-issued options?

No

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Part 5 - Further information

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**5.1** Has the +entity applied for an ATO class ruling in relation to the return of capital?

No

**5.2** Source of funds for return of capital

Cash held by Company

**5.3** Further information relating to this return of capital

**5.4** Additional information for inclusion in the Announcement Summary