Release of Securities from Escrow

UltraCharge Limited (**ASX: UTR, UltraCharge** or the **Company**) advises in accordance with ASX Listing Rule 3.10A that the following securities will be released from escrow:

Security	Number	Release Date
Ordinary Shares	21,648,274	19 September 2017
Ordinary Shares	2,482,004	26 September 2017

Peter Webse
Company Secretary

About UltraCharge Limited (www.ultra-charge.net)

UltraCharge is a battery technology company based in Israel which has acquired exclusive rights to patented technology from the Nanyang Technology University in Singapore (NTU). The technology will replace graphite in anodes (negative pole) with a nanotube gel material made from titanium dioxide, in lithium batteries. This has the potential to revolutionise the market for lithium batteries by producing a battery that is safe, has a longer lifetime and is fast charging. UltraCharge has established a laboratory facility in Israel to conduct nanotube synthesis and fabrication of the nanotube anode, and is discussing supply options with end users in the global battery market.

ASX Release

1 September 2017

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ACN 140 316 463

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Directors
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Mr Doron Nevo
Mr Yuri Nehushtan
Mr John Paitaridis
Mr David Wheeler

ASX Code:
UTR

Shares:
451,407,126

Escrow Shares:
184,110,995

Options (various):
82,000,000

Performance Rights:
41,250,000