

Security Information

Code	OZG.ASX
Last Price	16.0 cents
Shares on Issue	356.9m

Market Capitalisation	\$57.1m
Net Tangible Assets	\$70.8m
Share Price Discount to NTA	-19%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	3.1%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

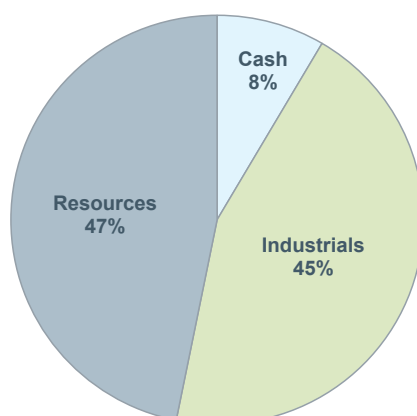
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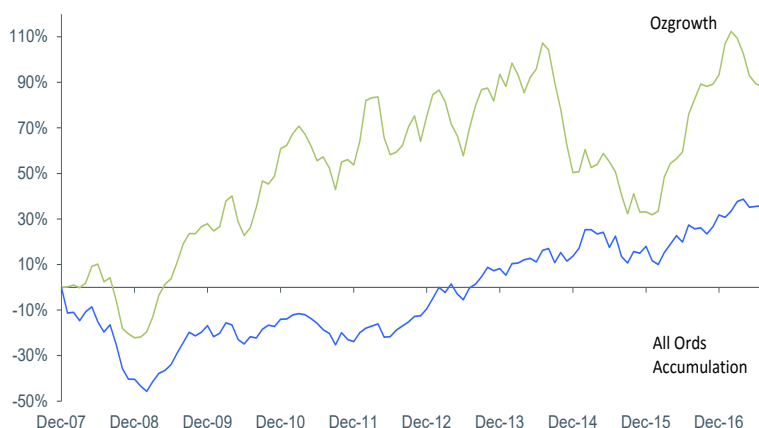
Net Tangible Assets

Cents	August 2017	July 2017
NTA before tax	19.6c	18.2c
NTA before tax on unrealised gains	20.3c	19.2c
NTA after tax	19.8c	18.9c

- Portfolio return (before fees and taxes) was a strong 7.3% for the month, mainly on the back of a significant gain in NRW Holdings Ltd share price. Cedar Woods Properties Limited also had a good month, which offset weakness in Cooper Energy Limited as it raised additional capital.
- 1 for 10 bonus option issued announced. Exercise price of proposed options is \$0.19 with an expiry date two years out in August 2019. Documentation is expected to be issued in late September for this issue.
- Full year statutory accounts have been released. Details available in the report include our full portfolio listing as at 30 June 2017.

Portfolio Holdings


Cedar Woods Properties Limited	13%
Cooper Energy Limited	7%
Emerald Resources NL	5%
NRW Holdings Limited	5%
Beach Energy Limited	5%
Australis Oil & Gas Limited	5%
Equatorial Resources Limited	4%
Finders Resources Limited	4%
MACA Limited	4%
Austal Limited	4%
Zenith Energy Limited	3%
Programmed Maintenance Services Ltd	3%
Seafarms Group Limited	3%
Sandfire Resources NL	3%
Decmil Group Limited	3%
Other	22%
Cash	8%
Total	100%

Portfolio Performance*


* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.