

Capital Mining Limited

ASX: CMY

Level 11, 216 St Georges Tce
Perth WA 6000
Telephone +61 8 9481 0389
Fax +61 8 9463 6103
www.capitalmining.com.au

Directors

Mr Peter Torney Mr Peter Dykes Mr Anthony Dunlop

Company Secretary
Mrs Elizabeth Hunt

ASX Release

4 September 2017

SUSPENSION UPDATE

Capital Mining Limited (ASX: CMY) (Capital or the Company) refers to the request for voluntary suspension granted by ASX on 14 August 2017 pending an update on Capital Cannabis Limited (CCL).

Capital's market announcement dated 1 September 2017 advised that the Company anticipated the announcement to be made to the market on or before 4 September 2017, to end the period of suspension.

Capital expects the outcome of the ASX submission to be received on or before 8 September 2017.

The Company is pleased to advise that the Proposed Cannabis Investment target entity has indicated that they are willing to await the outcome of the submission, notwithstanding a previously agreed deadline of 31 August 2017 (USA time).

Capital anticipates the announcement will be made on or before 8 September 2017, which is expected to end the period of suspension.

ENDS

Peter Dykes Director

About Capital Mining Limited

Capital Mining Limited (ASX: CMY) is an active ASX listed junior mineral resources company focused on the acquisition and exploration of key, demand driven commodities. Its project portfolio includes cobalt and lithium prospective assets in Western Australia and lithium in the Republic of Ireland, plus gold and base metals projects in New South Wales.