

Notice reference number: 0916.17.09

Notice date: 5/09/2017

## What's this about?

Effective date: 5/09/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

### Title

Galena Mining Limited – Admission and Commencement of Official Quotation

### Description

Galena Mining Limited (Company) was admitted to the official list of ASX Limited (ASX) on Tuesday 5 September 2017.

Official quotation of the Company's shares will commence at 12:00 noon AEST on Thursday 7 September 2017. The Company has raised \$6,000,000 pursuant to the offer under a prospectus dated 12 May 2017 and supplementary prospectus dated 21 July 2017 by the issue of 30,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 32,250,000 fully paid ordinary shares

ASX Code: G1A

Time: 12:00 noon AEST (10:00 am WST) on Thursday 7 September 2017

Date: 7 September 2017

ASX Trade Abbreviation: GALENA MIN

ISIN: AU000000G1A1

Home Branch: Perth

Industry Classification: Materials

Registered Office: Level 11, 216 St Georges Terrace, Perth, WA 6000  
Tel: (08) 9481 0389

Company Secretary: Stephen Brockhurst

Share Registry: Security Transfer Australia Pty Limited  
770 Canning Highway  
APPLECROSS WA 6153  
Tel: +61 1300 992916

Balance Date: 30 June

<u>CHES:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 21 of the Company's prospectus dated 12 May 2017.
<u>Activities:</u>	Mineral exploration and development of a base-metal deposit located in Western Australia.
<u>ASX Restricted Securities:</u>	<p>21,100,000 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>750,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 5 January 2017.</p> <p>1,375,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 14 February 2017.</p> <p>125,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 18 April 2017.</p> <p>2,100,000 unquoted options exercisable at \$0.30 each and expiring on 30 June 2020, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of quotation.</p> <p>3,350,000 unquoted options exercisable at \$0.40 each and expiring on 30 June 2021, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of quotation.</p> <p>250,000 unquoted options exercisable at \$0.30 each and expiring on 30 June 2020 to be classified as restricted securities for a period of 12 months from the date of issue being 30 March 2017.</p> <p>250,000 unquoted options exercisable at \$0.40 each and expiring on 30 June 2021 to be classified as restricted securities for a period of 12 months from the date of issue being 30 August 2017.</p>

---

### What do I need to do and by when?

#### Instructions

For further details, please refer to the Company's prospectus dated 12 May 2017 and supplementary prospectus dated 21 July 2017.

---

### Need more information?

#### Issued by

Hayley Pratt

#### Contact Details

08 9224 0000

#### Disclaimer