



OPTION EXERCISE FORM
EXERCISABLE ON OR BEFORE 28/11/2017

Option Holder (the *Holder*)

CSN/Holder Number

Number of Options Held

Please indicate the number of Options that you wish to exercise:

Please indicate the consideration payable, calculated at **NZ\$0.02165** or **AU\$0.02** for each Option that you wish to exercise:

PAYMENT OPTIONS are by CHEQUE or DIRECT CREDIT

Please tick your payment method

Cheque attached ☐

OR Direct Credit* ☐

PAY TO: New Talisman Gold Mines Limited
ACCOUNT NUMBERS: New Zealand 01-01274-0117695-02
OR Australia 013-006-8364-51768

Payments made by direct credit (funds transfer) must quote the reference shown below to ensure your payment is identifiable and this completed notice returned to Computershare by the date of your payment or by no later than the due date. Cheques or Money Orders to be made payable to "New Talisman Gold Mines Limited". **Do not post date cheques.*

Deposit Reference
(CSN Number)

Particulars
(Name/Alpha)

Date of Payment

By completing this form and making the necessary payment the Holder hereby:

- (a) elects to exercise the number of options indicated above, (and if no number has been inserted above, all Options held) at **NZ\$0.02165** or **AU\$0.02** per Option: and
- (b) as set out on the reverse of this form enters into an indemnity in favour of and for New Talisman Gold Mines Limited.

Signature(s) _____

IF THIS FORM IS SIGNED UNDER POWER OF ATTORNEY, THE ATTORNEY(S) SIGNING MUST SIGN THE FOLLOWING CERTIFICATE:

CERTIFICATE OF NON-REVOCATION OF POWER OF ATTORNEY

I/we, _____
[Insert name of Attorney(s) signing]

of _____
[Address and Occupation]

HEREBY CERTIFY:

1. THAT by a deed dated the _____ day of _____ (the *Power of Attorney*) the Holder named and described on the face of this form (the *Donor*) appointed me his/her/its/their attorney on the terms and conditions set out in that Power of Attorney.
2. THAT I/we have executed the form printed on the face of this document as attorney under that Power of Attorney and pursuant to the powers thereby conferred upon me/us.
3. THAT at the date hereof I/we have not received any notice or information of the revocation of that Power of Attorney by the death (or winding up) of the Donor or otherwise.

Signed at _____ this _____ day of _____ 2017

Signature of Attorney(s)

NOTE: Your signature does not require witnessing

- 1 **INTERPRETATION** : In this form references to the Holder in the singular shall include the plural.
- 2 **TO ACCEPT THE OFFER**: Sign this form in the space provided above. Companies must sign in accordance with the Companies Act 1993.
- 3 **JOINT HOLDERS**: If the Options are registered in the names of joint holders, all should sign the form.
- 4 **POWER OF ATTORNEY**: If the form is signed under a power of attorney, the relevant power of attorney must be submitted with the form for noting and return, and the certificate printed above must be completed. Where this power of attorney has already been noted by New Talisman Gold Mines Limited, then this fact must be stated under the signature of the attorney.
- 5 **ON COMPLETION**: Place the completed form in the **enclosed reply paid envelope** or post to **Computershare Investor Services Limited**, Private Bag 92119, Victoria Street West, Auckland 1142, New Zealand, as soon as possible, but in any event so as to be received not later than **5pm (New Zealand Time) on Monday 28 November 2017**.
- 6 **PREVIOUS SALE**: If you have sold any of your Options, please pass a copy of this form together with a copy of the accompanying letter to your sharebroker or the purchaser(s) of such Options. If you have sold some of your Options, record that fact on this form by amending the number of Options noted as being held by you on the face of this form.

BY THE HOLDER'S COMPLETION OF THIS FORM, THE HOLDER HEREBY WARRANTS AND DECLARES THAT:

- the Holder is the holder of Options which it is exercising;
- the Holder has not mortgaged, pledged, transferred, granted a security interest or otherwise dealt with the Options and no other person holds any interest in the Options and they are the property of the Holder absolutely; and
- the Holder will indemnify New Talisman Gold Mines Limited against any costs, loss or damages arising out of the Options being mortgaged, pledged, transferred, subject to a security interest or otherwise dealt with.