

An instinct for growth

The Manager Companies ASX Limited 20 Bridge Street SYDNEY NSW 2000

7 September 2017
PRIVATE AND CONFIDENTIAL

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Dear Sir / Madam

ASX ANNOUNCEMENT – DIPLOMA GROUP LIMITED (RECEIVERS AND MANAGERS APPOINTED) (IN LIQUIDATION) ACN 127 462 686 (ASX: DGX) ("the Company")

Following our appointment as Provisional Liquidators on 22 May 2017, Andrew Hewitt and I, David Hodgson, were appointed Liquidators of the Company and its subsidiaries (detailed below) on 6 September 2017 pursuant to orders made in the Federal Court of Australia (WAD177 of 2017).

LIST OF COMPANIES

Diploma Group Limited (Receivers and Managers Appointed) (In Liquidation)

Diploma Construction (WA) Pty Ltd (Receivers and Managers Appointed) (In Liquidation)

DGX Construction Pty Ltd (Receivers and Managers Appointed) (In Liquidation)

Diploma Properties Pty Ltd (In Liquidation)

Diploma TCO Holdings Pty Ltd (In Liquidation)

Diploma Construction (NSW) Pty Ltd (In Liquidation)

Diploma Capital Pty Ltd (In Liquidation)

Allegro Realty Holdings Pty Ltd (In Liquidation)

Diploma Development Management Pty Ltd (In Liquidation)

Weststructure Pty Ltd (In Liquidation)

24 Flinders Lane Pty Ltd (In Liquidation)

176 Adelaide Tce Pty Ltd (In Liquidation) (Controller Appointed)

Rockingham Serviced Apartments Pty Ltd (In Liquidation)

Chemlabs Emporium Pty Ltd (In Liquidation)

300 Lord St Pty Ltd (In Liquidation)

303 Campbell St Pty Ltd (In Liquidation)

254 West Coast Hwy Pty Ltd (In Liquidation)

Subiaco Residential Apartments Pty Ltd (In Liquidation)

Diploma Capital Securities Pty Ltd (In Liquidation)

Allegro Realty Pty Ltd (In Liquidation)

Grant Thornton Australia Limited ABN 41 127 556 389 ACN 127 556 389

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Further updates will be provided to creditors and shareholders over the course of the Liquidation.

In the meantime, all shareholder queries should be forwarded to Diploma.shareholders@au.gt.com.

Yours faithfully

David Hodgson

Joint and Several Liquidator