

Information on upcoming SPP

8 September 2017

Kula Gold Limited (Kula) (**ASX:KGD**) is a subsidiary of Geopacific Resources Limited (Geopacific) (**ASX:GPR**).

Geopacific is funded to unlock the potential of Woodlark

Eligible shareholders will be offered the opportunity to participate in an SPP

Geopacific has ensured its ability to fund Woodlark by raising \$10.5 million in an oversubscribed placement (Placement) offered at NO DISCOUNT to the closing price, or the 15 day VWAP of Geopacific shares as at 29 August 2017 (being the last trading day before announcement of the Placement).

The Placement was well supported by existing and new specialist resource and generalist Australian institutional investors. Geopacific is now pleased to confirm the following information on the SPP available to eligible shareholders.

Important information on the upcoming SPP	
Offer price (same as placement)	3c
Maximum amount to be raised (the shortfall will not be placed)	\$1,000,000
Record date	5.00pm WST on 31 August 2017
Offer opens	19 September 2017
Offer closes (unless extended)	29 September 2017

Important information for Kula shareholders

Kula shareholders who have accepted Geopacific's current takeover offer for Kula and been issued Geopacific shares as consideration before the record date, are eligible to participate in the SPP.

Geopacific will release a supplementary Bidder's Statement shortly.

Geopacific's ownership in Kula has reached over 77%.

Geopacific urges remaining Kula shareholders to **ACCEPT** the offer and **avoid becoming stranded** in Kula.

Would you like a copy of your ACCEPTANCE form?

Please contact Matthew Smith, Geopacific's Company Secretary, to receive a copy:

phone: (08) 6143 1823

email: msmith@geopacific.com.au

Contact

For further information on this update or the Company generally, please visit our website at www.geopacific.com.au or contact:

Mr. Ron Heeks Managing Director
Ms. Philippa Leggat Executive Director Corporate

Company details	Board	Projects
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