

11 September 2017

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (*Cth*), Mount Ridley Mines Limited ("Mount Ridley Mines" or "the Company") advises that all resolutions put at the General Meeting of the Company held on 11 September 2017 at Unit 10, 100 Hay Street, Subiaco, Western Australia 6008 were passed by the requisite majority on a show of hands. Details of proxies received in respect of each resolution are set out in the proxy summary below:

PROXY SUMMARY

1. Ratification of issue of Placement Shares – Listing Rule 7.1

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
196,132,392	4,325,000	-	200,457,392

The motion was carried on a show of hands as an ordinary resolution.

2. Ratification of issue of Placement Shares – Listing Rule 7.1A

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
196,132,392	4,325,000	-	200,457,392

The motion was carried on a show of hands as an ordinary resolution.

3. Approval for the issue of attaching options

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
196,132,392	4,325,000	-	200,457,392

The motion was carried on a show of hands as an ordinary resolution.

4. Amendment to terms of 2019 Options

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
66,282,392	4,325,000	129,850,000	200,457,392

The motion was carried on a show of hands as an ordinary resolution.

For and on behalf of the Board

Mr Michael Pedley
Chairman