

13 September 2017

Zeta Resources Limited
("Zeta Resources" or the "Company")

Change of Company Secretary

Zeta Resources Limited, an entity incorporated in Bermuda and registered as a foreign company, confirms the following appointments:

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|----------------------|-------------------------------------------------------------------------------------------|
| Company Secretary: | ICM Limited 34 Bermudiana Road PO Box HM 1748 Hamilton HM GX Bermuda |
| Assistant Secretary: | BCB Charter Corporate Services Limited 34 Bermudiana Road Hamilton HM 11 Bermuda |

ENDS

Dugald Morrison
ICM
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Zeta Resources Limited

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