

MARKET RELEASE

13 September 2017

EGAN STREET RESOURCES LIMITED

TRADING HALT

The securities of Egan Street Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 15 September 2017 or when the announcement is released to the market.

Security Code: EGA

Mauro Piccini

Senior Adviser, Listings Compliance (Perth)



13 September 2017

The Manager Australian Securities Exchange 152-158 St Georges Terrace PERTH WA 6000

Attention: Ben Secrett

By email

Dear Ben,

REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, Egan Street Resources Limited (Company) requests a trading halt of its securities from ASX.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

- 1. The reason for the trading halt is that the Company intends to make an announcement in in relation to a proposed capital raising.
- 2. The Company requests that the trading halt continue until the earlier of commencement of trading on Friday 15 September 2017 or when the announcement referred to in paragraph 1 is released to the market.
- 3. The event which will end the trading halt is the announcement referred to in paragraph 1.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Simon Robertson Company Secretary