



September 13, 2017

ASX ANNOUNCEMENT

1-Page agrees sale of The One-Page Company Inc.

The Board of 1-Page Limited ("**1-Page**" or "**the Company**") announces that it has executed a sale agreement to dispose of the Company's US subsidiary, One-Page Company Inc. ("**One-Page Inc.**"), subject to shareholder approvals to 1-P Acquisition LLC.

Early in 2017 the 1-Page Board of Directors sharply reduced the operating costs of its U.S. subsidiary and announced its intention to pursue strategic alternatives for the business. After a review of several options it has agreed to sell One-Page Inc. for a nominal fee believing it is in the best interest of shareholders to dispose of the business and associated liabilities.

The key terms and conditions of the sale are outlined below (note, all figures are in United States Dollars):

1. Transfer of all shares held by the Company in One-Page Inc. for \$1 to the Buyers;
2. All future liabilities associated with One-Page Inc. will rest with the Buyers; and

1-Page Ltd. will pursue additional investment opportunities with the cash it has preserved and look to relist its securities as soon possible.

It is expected that a Notice of General Meeting of Shareholders to approve the sale of One-Page Inc. under ASX Listing Rule 11.2 will be called shortly.

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