

MARKET RELEASE

14 September 2017

Golden Rim Resources Limited

TRADING HALT

The securities of Golden Rim Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 18 September 2017 or when the announcement is released to the market.

Security Code: GMR

Mauro Piccini

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



14 September 2017

The Manager ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Sir/Madam

TRADING HALT REQUEST (ASX CODE: GMR)

We request the Australian Securities Exchange (**ASX**) grant a trading halt in respect to Golden Rim Resources Ltd's securities listed on ASX prior to the market opening on Thursday, 14 September 2017.

In accordance with Listing Rule 17.1, the Company provides the following information:

- The Company is in the process of finalising arrangements regarding the shortfall under its recent non-renounceable rights issue announced on 9 August 2017.
- The Company anticipates that the trading halt will end upon the earlier of the announcement with details of the shortfall arrangements and the commencement of trading on Monday, 18 September 2017.
- The Company is not aware of any reason why the trading halt should not be granted by the ASX, or any other information available at this stage that is relevant to the trading halt.

Please contact us if you require further information.

Yours faithfully

Hayley Butcher

General Manager, Corporate & Company Secretary