

Amendment Deed

Date **14 September 2017**

Parties

Kore Potash Limited ACN 108 066 422 of Level 3, 88 William Street, Perth, Western Australia (the **Company**)

Kore Potash plc of 25 Moorgate, London, United Kingdom, EC2R 6AY (**Kore Potash UK**)

Agreed terms

1 Definitions

In this document these terms have the following meanings:

Operative Date	The date of this document.
Scheme Implementation Agreement	The Scheme Implementation Agreement entered into by the Company and Kore Potash UK dated 30 August 2017.

2 Amendment and continuation

2.1 Amendment of Scheme Implementation Agreement

In accordance with clause 9.2 of the Scheme Implementation Agreement, on and from the Operative Date, condition 5 of Schedule 1 of the Scheme Implementation Agreement is deleted and substituted with the following:

5	ASX listing	Cannot be waived	Kore Potash UK
	The ASX approving:		
	<ul style="list-style-type: none">• Kore Potash UK for admission to the official list of the ASX; and• the CDIs for official quotation by the ASX, in each case conditional upon the Scheme becoming Effective and Kore Potash UK providing the information required by the ASX approval or by the ASX Listing Rules.		

2.2 Scheme Implementation Agreement in full force and effect

The Scheme Implementation Agreement as amended by this document is and continues to be in full force and effect.

3 General

3.1 Governing law and jurisdiction

- (a) This document is governed by and is to be construed in accordance with the laws applicable in Western Australia.
- (b) Each party irrevocably and unconditionally submits to the non-exclusive jurisdiction of the courts exercising jurisdiction in Western Australia and any courts which have jurisdiction to hear appeals from any of those courts and waives any right to object to any proceedings being brought in those courts.

3.2 Counterparts

This document may consist of a number of counterparts and, if so, the counterparts taken together constitute one document.

Executed as a deed

Executed by Kore Potash Limited
ACN 108 066 422



Company Secretary/Director

S. D. BENNETT
Name of Company Secretary/Director
(print)


Director

P. A. HATHORN
Name of Director (print)

Executed by Kore Potash plc



Company Secretary/Director

S. D. BENNETT
Name of Company Secretary/Director
(print)


Director

P. A. HATHORN
Name of Director (print)