

28 August 2017

ASX Market Announcements
ASX Limited
www.asxonline.com

Dear Sirs

Change of Auditors

The Company advises that it has resolved to change its auditor and the outgoing auditor, KPMG, has obtained ASIC's consent to resign as auditor of the Company.

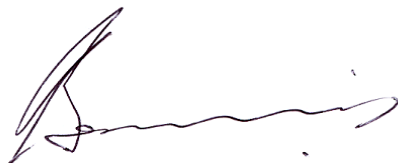
ASIC has consented to KPMG's resignation to take effect on the day when this disclosure notice is made in accordance with Regulatory Guide 26: Resignation, removal and replacement of auditors.

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|----------------------------|---|
| (a) Outgoing Auditor: | Grant Robinson, KPMG, Perth |
| (b) Incoming auditor: | Moore Stephens, Perth |
| (c) Reason for the change: | To appoint an audit firm who has the available staff resources so as to be able to complete the outstanding reporting obligations within the Company's desired reporting deadlines and to significantly reduce costs. |

We confirm that Notification of Resignation as auditor of Gondwana Resources Limited has been received from KPMG on 25 August 2017 and consent to act as auditor has been received from Moore Stephens.

In the event of any queries please contact Warren Beckwith on 0419 838 839 or Steven Pynt on telephone 0411 708 591 or email info@gondwanaresources.com

Yours faithfully



Director
Gondwana Resources Limited