

15 September 2017
ASX RELEASE

Updated Timetable

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Directors & Management

Kelvin Smith
Non-Executive Chairman

Matthew Weston
Chief Executive Officer

Alistair Blake
Technical Director

John Worsfold
Non-Executive Director

Adam Wellisch
Non-Executive Director

Robert Marusco
Company Secretary

ASX Code: IHL

Website:
impression.healthcare

Impression Healthcare Limited (ASX: IHL) ('Impression Healthcare' or 'the Company') refers to its announcement to the ASX in relation to its placement and non-renounceable rights issue dated 31 August 2017. The Company wishes to advise that it has revised its indicative timetable for the rights issue.

Detailed below is an updated proposed indicative timetable:

Prospectus lodged with ASIC and the ASX	Wednesday, 27 September 2017
Notice of Entitlement Offer sent to shareholders	Thursday, 28 September 2017
Record date to determine entitlement (Record Date)	Monday, 2 October 2017
Prospectus with Entitlement & Acceptance Form dispatched	Thursday, 5 October 2017
Offer opens for receipt of Applications	Thursday, 5 October 2017
Closing date for acceptance (Closing Date)	Thursday, 2 November 2017
Notify ASX of shortfall	Tuesday, 7 November 2017
Issue of new securities	Thursday, 9 November 2017
Normal trading of new securities expected to commence	Monday, 13 November 2017

The proposed timetable is subject to the Listing Rules and the above dates may be changed without notice.

For further information, contact:

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Impression Healthcare Limited

Impression Healthcare Limited (**ASX:IHL**) provides new ways for consumers to access high-quality, personalised, dental health products.

Combining the latest materials with advanced manufacturing processes and digital engagement, Impression Healthcare delights customers through a choice of superior products at lower prices.

Promoted by high profile ambassadors in health, sport, fashion and media, Impression Healthcare builds strong brands that embody a commitment to customer experience that is unparalleled in the industry.

Gameday Mouthguards

Gameday makes traditionally expensive custom mouthguards accessible to everyday Australians by providing a convenient, online, end-to-end process by which customers can take their own dental impressions at home and receive a superior, custom-fit product.

For a relatively low cost, consumers have convenient access to high quality, custom-made mouthguards from Gameday. This mouthguard can be designed in the wearer's club or favourite colours and can also include their name and telephone number. www.gamedaymouthguards.com.au

Gameday aims to become the market leader in the fragmented mouthguard market. Millions of Australians are playing sports where it is advisable or appropriate to wear a mouthguard. Gameday's mouthguard business model is readily scalable (current capacity in excess of 50,000 mouthguards a year). With the Australian Dental Association claiming only 36% of Australian children aged 5-17 are wearing mouthguards during games, Gameday aims to passionately work on raising awareness of mouthguard usage and will be investing heavily into promoting the safety benefits of protecting children with custom-made products which have been shown to offer significantly better protection than over-the-counter alternatives.

Denti

Denti, an Australian made, premium teeth whitening product, it includes a range of teeth whitening and beauty products, and marketed as a high quality premium brand to appeal to the discerning customer who seeks a luxury product and associates Australian made goods with a high level of quality.

The kit is presented in high quality packaging, which conveys the look and feel of a premium, high quality, Australian made product. Housed in a luxurious beauty bag for female customers or a wet pack for male customers, each kit contains a teeth whitening self-impression kit, three whitening gel syringes, an on-the-go whitening pen, a light up pocket-sized mirror, a face flannel and a travel toothbrush. Once made, the customer will also receive their custom-fit trays in a protective case.

ITW

ITW is a mainstream, at-home, teeth whitening product providing consumers with a cost-effective, custom-fit, at-home teeth whitening solution and will be a competitively priced, high quality offering.

ITW provides consumers with a high-quality offering that competes directly with off-the-shelf; one size fits all teeth whitening products. For this highly competitive price, ITW's offering of custom-fit, dental quality mouth trays, provides consumers with an at-home whitening experience which is safer, more comfortable, and directly comparable to a take-home kit your dentist would supply. ITW's whitening gel solution will be a dental grade carbamide peroxide whitening gel solution, to whiten teeth safely and gently. www.itwsmile.com.au

The Knight Guard

Up to 50% of adults experience night-time teeth grinding or clenching at some stage of their life. This can cause significant and expensive damage to their teeth. The Knight Guard is a convenient and affordable night guard that provides consumers with the best protection against teeth grinding while they sleep.

At a fraction of the cost of visiting a dental clinic (even with private health, night guards can be extremely expensive), The Knight Guard offers the convenience of receiving an at-home, DIY impression kit; taking the impression of consumers teeth yourself; and having the night guard delivered, all from the comfort and privacy of their own home.

