

18 September 2017

Centralised Company Announcements Platform Australian Stock Exchange 10<sup>th</sup> floor, 20 Bond Street Sydney NSW 2000

Dear Sir,

## NON RENOUNCEABLE ENTITLEMENTS ISSUE

Orinoco Gold Limited ("Orinoco" or the "Company") is pleased to advise that dispatch of the Non-Renounceable Entitlements Offer Document and application form has been completed.

Yours sincerely,

## For and on behalf of Orinoco Gold Limited

Joel Ives Company Secretary

Orinoco Gold Limited

ACN 149 219 974 Suite 2, 33 Cedric Street Stirling WA 6021 PO Box 150 Innaloo WA 6918 T: 08 9482 0540

## Orinoco Brasil Mineração Ltda

Praça Padre Arnaldo, nº 32, Bairro Carmos, CEP.: 76.600-000 Goiás-GO Brasil T: +55 62 33714832

