

MARKET RELEASE

19 September 2017

NTM Gold Limited

TRADING HALT

The securities of NTM Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 21 September 2017, or when the announcement is released to the market.

Security Code: NTM

Sebastian Bednarczyk

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

Tel: 08 9224 0000

ASX ANNOUNCEMENT



18 September 2017

Dawn James Compliance Officer, Listings Compliance (Perth) ASX Limited Level 40, Central Park 152-156 St Georges Terrace PERTH WA 6000

By email: dawn.james@asx.com.au tradinghaltsperth@asx.com.au

Dear Dawn,

Request for Trading Halt: NTM Gold Limited (ASX Code NTM)

Pursuant to ASX Listing Rule 17.1 NTM Gold Limited request that a trading halt over the Company's securities be granted pending the release of an announcement to the market.

The trading halt is requested until the commencement of trading on Thursday 21st of September 2017, or upon the release by the Company of an announcement to the market regarding a capital raising.

NTM Gold Limited confirm that it is in compliance with Listing Rule 3.1 and confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Mark Maine

Company Secretary