

19 September 2017

## ENTITLEMENT OFFER - Extension of Closing Date

On 1 September 2017, Bligh Resources Limited (**Company**) announced it was launching a non-renounceable entitlement offer to raise approximately \$1.2m (before costs) on the basis of 1 new fully paid ordinary share (**Share**) for every 6 Shares held (**Entitlement Offer**).

The Company advises that it will be extending the closing date of the Entitlement Offer to 2.00pm (WST) on Friday 29 September 2017.

The revised indicative timetable for the Entitlement Offer is as follows:

Event	Date
Announcement of the Entitlement Offer	1 September 2017
Lodgement of Offer Document with ASX	1 September 2017
Notice of Entitlement Offer sent to Optionholders and Shareholders	1 September 2017
'Ex' Date	5 September 2017
Record Date (at 5.00pm WST)	6 September 2017
Offer Document dispatched to Eligible Shareholders	7 September 2017
Opening Date	7 September 2017
Closing Date (at 2.00pm WST)	29 September 2017
Notification of shortfall	2 October 2017
Anticipated issue date of New Shares	6 October 2017
Dispatch of Holding Statements	10 October 2017

This timetable is indicative only. The Company reserves the right to amend this indicative timetable at any time, subject to the *Corporations Act 2001* (Cth) and the Listing Rules.

In particular, subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Entitlement Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

For enquiries, please contact the Company Secretary on +61 (08) 9336 3388.