**MACA Limited** ABN: 42 144 745 782

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20th September 2017

ASX Market Announcements ASX Limited 4th Floor, 20 Bridge Street SYDNEY NSW 2000

By Electronic Lodgement

Dear Sir/Madam

## ISSUE OF 33,430,868 SHARES – CLEANSING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

On 19th September 2017, MACA Limited (ASX:MLD) ("Company") issued 33,430,868 fully paid ordinary shares ("Shares") at an issue price of \$1.80 per share. The Shares were issued pursuant to a placement previously announced to the market on 11th September 2017.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 20<sup>th</sup> September 2017 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no excluded information which is required to be set out in this notice pursuant to section 708A(7) and section 708A(8) of the Corporations Act.

Yours faithfully

Peter Gilford Company Secretary

Lodged electronically without signature

