

MARKET RELEASE

20 September 2017

Bass Metals Ltd

TRADING HALT

The securities of Bass Metals Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 22 September 2017, or when the announcement is released to the market.

Security Code: BSM

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

Tel: 08 9224 0000

ASX ANNOUNCEMENT



20 September 2017

Sandra Wutete Advisor, Listings ASX Compliance Pty Ltd 152-158 St Georges Terrace Perth WA 6000

Dear Ms Wutete

Request for Trading Halt

Bass Metals Ltd ACN 109 933 995 (**Company**) requests a trading halt in its securities from ASX pending an announcement by the Company regarding a capital raising.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- a) the Company requests that the trading halt take effect immediately and remain in place until the earlier of commencement of trading on 22 September 2017 or the Company making an announcement relation to the capital raising.
- b) the Company is not aware of any reason why the trading halt should not be granted and the Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully

Davident

David Round Company Secretary