

Notice reference number: 1001.17.09

Notice date: 20/09/2017

What's this about?

Effective date: 20/09/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input checked="" type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Northern Cobalt Limited – Admission and Commencement of Official Quotation

## Description

Northern Cobalt Limited (Company) was admitted to the official list of ASX Limited (ASX) on Wednesday 20 September 2017.

Official quotation of the Company's shares will commence at 11:00 am AEST on Friday 22 September 2017. The Company has raised \$4,213,500 pursuant to the offer under its prospectus dated 30 June 2017, as varied by the supplementary prospectus dated 16 August 2017 by the issue of 21,067,500 fully paid ordinary shares at an issue price of \$0.20 per share together with 10,533,750 attaching options exercisable at \$0.20 each, expiring on 14 September 2019.

<u>Quoted Securities:</u>	24,067,500 fully paid ordinary shares
	10,533,750 options, exercisable at \$0.20 each, expiring on 14 September 2019
<u>ASX Code:</u>	N27 (fully paid ordinary shares)
	N27O (quoted options, exercisable at \$0.20 each, expiring on 14 September 2019)
<u>Time:</u>	11.00 am AEST (09.00 am WST)
<u>Date:</u>	22 September 2017
<u>ASX Trade Abbreviation:</u>	NOR COBALT
<u>ISIN:</u>	AU000000N271 (fully paid ordinary shares)
	AU000000N27O7 (quoted options, exercisable at \$0.20 each, expiring on 14 September 2019)
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	TBA

<u>Registered Office:</u>	C/- McCormack Accountants & Advisors Floor 3, 29 King William Street Adelaide SA 5000  Tel: +61 8 8465 0700
<u>Share Registry:</u>	Security Transfer Australia Pty Ltd 770 Canning Highway Applecross WA 6153 +61 1300 992 916
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Dividend Policy:</u>	See page 26 of the Company's prospectus dated 30 June 2017.
<u>Company Secretary:</u>	Jarek Kopias
<u>Activities:</u>	Mineral exploration
<u>Place of Incorporation:</u>	South Australia
<u>ASX Restricted Securities:</u>	<p>8,510,000 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities until 22 September 2019.</p> <p>6,000,000 unquoted options exercisable at \$0.25 on or before 21 March 2021 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities until 22 September 2019.</p> <p>5,800,000 unquoted options exercisable at \$0.25 on or before 6 September 2021 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities until 22 September 2019.</p> <p>9,600,000 Class A Performance Shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities until 22 September 2019.</p> <p>3,575,000 Class B Performance Shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities until 22 September 2019.</p> <p>3,000,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue until 31 March 2018.</p>

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### What do I need to do and by when?

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#### Instructions

For further details, please refer to the Company's prospectus dated 30 June 2017 and supplementary prospectus dated 16 August 2017.

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### Need more information?

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#### Issued by

Dale Allen

#### Contact Details

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#### Disclaimer