



# MARKET RELEASE

20 September 2017

## **Northern Cobalt Limited**

### PRE-QUOTATION DISCLOSURE

Northern Cobalt Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday 20 September 2017.

Official Quotation of the Company's securities will commence at 11:00 am AEST (09:00 am WST) on Friday 22 September 2017.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist and Annexure I (Mining Entities).
2. Distribution schedule.
3. Top 20 holders.
4. Prospectus dated 30 June 2017 & Supplementary Prospectus dated 16 August 2017.
5. Constitution.
6. Northern Cobalt Pty Ltd audited financial statements for the period ended 31 March 2017.
7. Mangrove Pty Ltd audited financial statements for the period ended 30 June 2016 & 31 March 2017.
8. An updated statement of commitments based on the actual amount of funds raised under the Prospectus.
9. An updated capital structure.
10. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
11. The full terms and conditions of the Employee Share Option Plan & Employee Performance Rights Plan.



12. Corporate Governance Statement.
13. The Company's securities trading policy.
14. Restricted securities schedule.
15. Terms of Listing Rule 6.1 Confirmation.
16. Confirmation statements.

Security Code: N27

Dale Allen  
**Senior Adviser, Listings Compliance (Perth)**