

**PROFORMA STATEMENT OF FINANCIAL POSITION BASED ON ACTUAL  
FUNDS RAISED OF \$4,213,500.**

	<b>Pro Forma Unaudited</b>
	<b>\$</b>
<b>Current Assets</b>	
Cash and cash equivalents	4,329,636
Other assets and receivables	3,739
Total Current Assets	<u>4,333,375</u>
<b>Non-Current Assets</b>	
Financial asset	-
Property, plant and equipment	1,272
Tenement and exploration expenditure	729,455
Total Non-Current Assets	<u>730,727</u>
<b>Total Assets</b>	<u><u>5,064,102</u></u>
<b>Current Liabilities</b>	
Trade and other payables	7,950
Total Current Liabilities	<u>7,950</u>
<b>Total Liabilities</b>	<u><u>7,950</u></u>
<b>Net Assets</b>	<u><u>5,056,152</u></u>
<b>Equity</b>	
Issued capital	4,574,041
Reserves	665,169
Retained profits	(183,058)
<b>Total Equity</b>	<u><u>5,056,152</u></u>

Jaroslav (Jarek) Kopias

**Company Secretary**