

ASX Announcement

21 September 2017

**COMPLETION OF ENTITLEMENT OFFER
UNDERWRITING**

On 9 August 2017, Rewardle Holdings Limited ACN 168 751 746 (**Rewardle** or **Company**) announced the results of the 1 for 1.4 pro rata non-renounceable entitlement offer of fully paid ordinary shares in Rewardle (**New Shares**) at \$0.015 per share to raise approximately \$2 million (before costs) (**Entitlement Offer**).

The underwritten shortfall has now been completed and the Company has allotted 47,316,092 ordinary shares to the underwriter. The Appendix 3B follows.

Ian Hobson
Company Secretary
Rewardle Holdings Limited