



25 September 2017

ASX Release

Capital Raising Transaction with Luck Winner Investment Limited

Amani Gold Limited (ASX: ANL) ("Amani" or "the Company") refers to its announcement dated 7 July 2017 in relation to a \$25 million capital raising transaction with Hong Kong company, Luck Winner Investment Limited ("LW") and the subsequent announcement dated 11 July 2017 confirming completion of Stage 1 of the transaction.

Stage 2 of the transaction for the raising of the remaining \$10m is subject to Amani shareholder approval and binding documentation being entered between the Company's subsidiary in the Democratic Republic of Congo ("DRC"), Amani Consulting sarl and DRC state owned entity, Société Minière de Kilo-Moto sa ("Sokimo") under the terms of which Sokimo grants a two year extension for the preparation of a feasibility study at the Giro Gold Project (on terms and conditions, including approvals from other DRC authorities, that are acceptable to LW). LW has granted an extension of the deadline for satisfaction of these conditions precedent to 30 November 2017.

Amani now plans to seek shareholder approval referred to in the preceding paragraph at its 2017 Annual General Meeting in November 2017, on a date to be determined.

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