



MARKET RELEASE

25 September 2017

NSL Consolidated Ltd

TRADING HALT

The securities of NSL Consolidated Ltd (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 27 September 2017, or when the announcement is released to the market.

Security Code: NSL

Ben Secrett
Senior Adviser, Listings Compliance (Perth)



NSL Consolidated Ltd

25 September 2017

Dawn James
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

REQUEST FOR TRADING HALT

Dear Dawn,

NSL Consolidated Ltd (ASX Codes: NSL, Company) requests a trading halt effective immediately, pending the release of an announcement in relation to a strategic investment in the Company.

The Company requests the trading halt last from the receipt of this request until the release of the announcement. In any event, no later than the commencement of trading on Wednesday 27th September 2017.

The Company is not aware of any reason why a trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully,

Sean Henbury
Company Secretary