

Mr Ben Secrett Australian Securities Exchange Adviser, Issuers (Perth) 2 The Esplanade Perth WA 6000

25 September 2017

Eneabba Gas Limited – Request for Trading Halt

The Directors of Eneabba Gas Limited request that the Company's securities be placed in a voluntary trading halt on Monday, 25 September 2017 in accordance with ASX Listing Rule 17.1, pending an announcement by the Company regarding a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Wednesday, 27 September 2017 or on release of the announcement to the market.

The Company is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Yours sincerely,

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Gabriel Chiappini Company Secretary