

26 September 2017

ASX ANNOUNCEMENT

Ms Elizabeth Harris ASX Compliance Pty Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

tradinghaltsperth@asx.com.au

VOLUNTARY SUSPENSION REQUEST

DeGrey Mining Limited (ASX Code; **DEG**, **DeGrey**) hereby requests that its shares be voluntarily suspended from trading from Tuesday 26 September 2017.

In accordance with ASX Listing Rule 17.2:

- 1. the Company requests the voluntary suspension with respect relation to exploration activity at its Pilbara Gold Project;
- 2. the Company expects the voluntary suspension to continue until the exploration activity update release has been finalised and an announcement is made to the ASX in this regard. At this stage it expects to be able to do so before commencement of trading on Wednesday 27 September 2017;
- 3. the event which will end the voluntary suspension will be the announcement referred to in paragraphs 1 and 2; and
- 4. the Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully,

Craig Nelmes
Company Secretary