



27 September 2017

Mr Ben Secrett  
Australian Securities Exchange  
Adviser, Issuers (Perth)  
Level 40, Central Park  
152-158 St Georges Terrace

Dear Ben

**Eneabba Gas Limited – proposed capital raising deferred**

The Company refers to its request for a trading halt on Monday, 25 September 2017 pending an announcement by the Company in respect of a proposed capital raising.

The Directors have determined not to proceed with the proposed capital raising and are considering other opportunities. Accordingly, the Company is not aware of any reason why the trading halt should not be lifted.

Yours sincerely

A handwritten signature in black ink, appearing to read "G. Chiappini".

**Gabriel Chiappini**  
**Director & Company Secretary**