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27 September 2017

Loyalty Options Closing Date

Australian Potash Limited (ASX: APC) announced on 25 August 2017 a proposed loyalty option issue (**Issue**), with shareholders on the register as at the close of trade on Friday 29 September 2017 being eligible to participate in the Issue on a 1:3 basis at \$0.01 per Option.

The Options will be issued under a Prospectus to be lodged by APC on Thursday 28 September 2017. The record date is amended to **5:00pm WST Wednesday, 4 October 2017**. Shareholders on the register at the close of trading on that day will be eligible to participate in the Issue. Please refer to the Prospectus for terms and conditions of the Issue.

For further information, please contact:

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