



MARKET RELEASE

28 September 2017

Pilbara Minerals Limited

TRADING HALT

The securities of Pilbara Minerals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 2 October 2017, or when the announcement is released to the market.

Security Code: PLS

Mauro Piccini
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



28 September 2017

Mr Mauro Piccini
Australian Securities Exchange Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Mr Piccini

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Pilbara Minerals Limited (**Company**) (ASX:PLS) requests that an immediate trading halt be put on its securities pending an ASX announcement regarding an offtake and financing for Pilbara's growth initiatives.

The Company requests that the trading halt remain in place until the earlier of commencement of normal trading on Monday 2 October 2017 or when the announcement concerning this matter is released.

The Company can see no reason why a trading halt should not be put on its securities.

Yours sincerely



Alex Eastwood
Company Secretary and General Counsel
Pilbara Minerals Limited